# **PHS Viewer**

Date: 4/21/2016

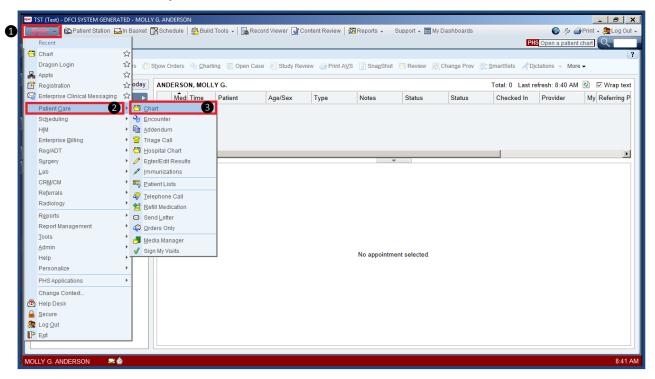
The PHS Viewer application will allow one-click access to view historical, clinical data which may not be viewable elsewhere in Epic. The user will have the ability to view historical data within his or her clinical workflow without leaving Epic or reselecting the Epic patient. This feature will be available to all users with access to Epic's Chart Review activity.



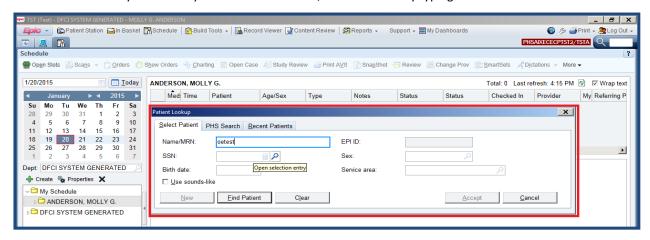
# Try it out!

\*Please note: There are several methods for opening a patient's chart within Hyperspace.
The following instructions describe how to access the PHS Viewer via Epic's Patient Lookup tool.

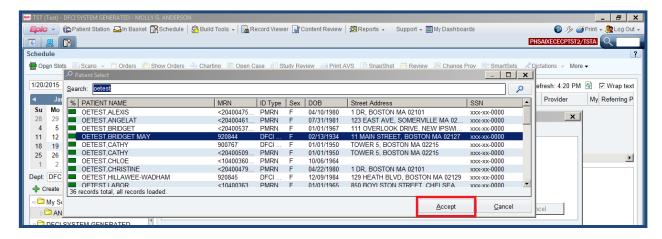
1) Once logged into Epic Hyperspace, navigate to the **Epic button** (1) in the top left-hand corner of the workspace. Locate the **Patient Care** (2) menu, and then select the **Chart** (3) submenu, which will launch the **Patient Lookup** tool.



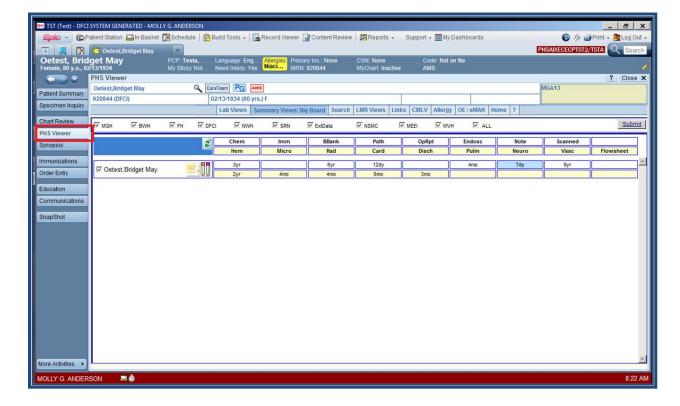
2) When the **Patient Lookup** window launches, you are prompted to **search** for a patient. You are prompted to search by **Name** or by **MRN**. In this scenario, we will search by typing in a **last name**.



3) Select the **Find Patient** button (or simply key **ENTER**) to proceed to the **Patient Select** screen. In this example, the user will select the patient **Oetest, Bridget May** and click **Accept** to open her chart.



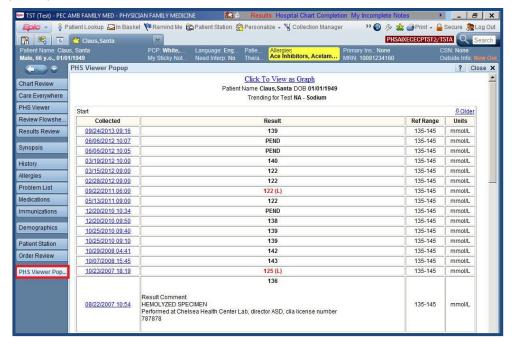
4) The application displays the chart of **Bridget May Oetest**. On the **left activity toolbar**, click the **PHS Viewer** activity. The PHS Viewer will launch its default page, the Big Board, within the patient workspace.



### **PHS Viewer Popup Windows:**

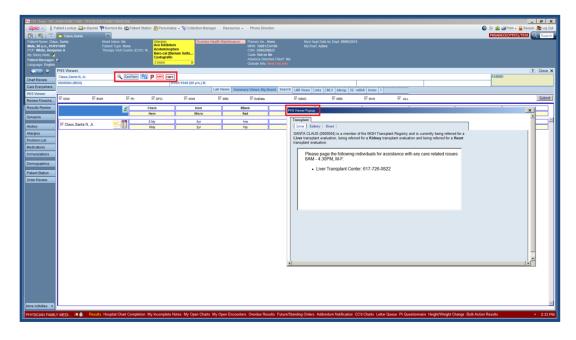
#### 1) Popup on left activity toolbar:

In some cases, when you click links within the PHS Viewer to display additional details, the application displays those details in the **PHS Viewer Popup**. You can toggle back and forth between the PHS Viewer Popup and the PHS Viewer activity, as needed. However, if you click to display different details within the PHS Popup activity, the contents of this popup are replaced.



#### 2) Floating window popup:

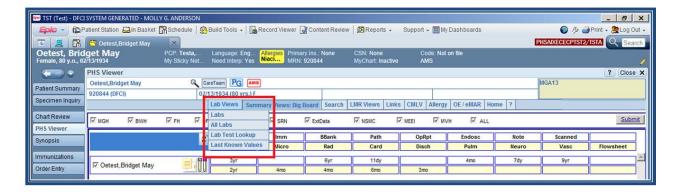
The second type of popup rendered within the PHS Viewer activity is a floating window. It is launched when you click any icon displaying in the WebShell. While the window is not corralled within the patient workspace, you cannot access the popup when switching into another patient's chart. The popups contain patient-specific information.



The following sections provide a high-level overview of each page within the PHS Viewer application.

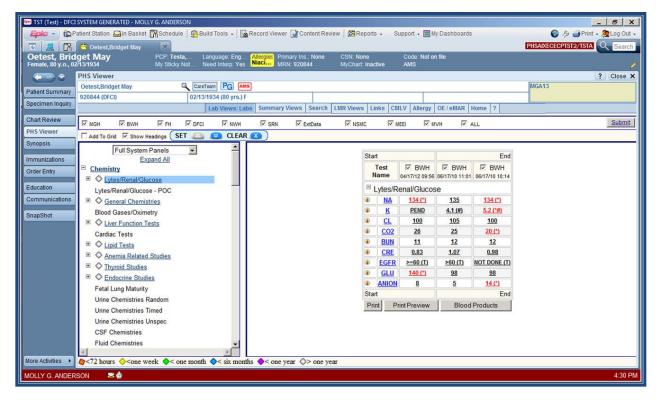
### **Lab Views**

Each Lab view includes test results from the following clinical labs: Chemistry, Hematology, Coagulation, Urinalysis, Cell Counts, Immunology, Therapeutic Drugs, Cell Markers, Neurochemistry, and Blood Bank.



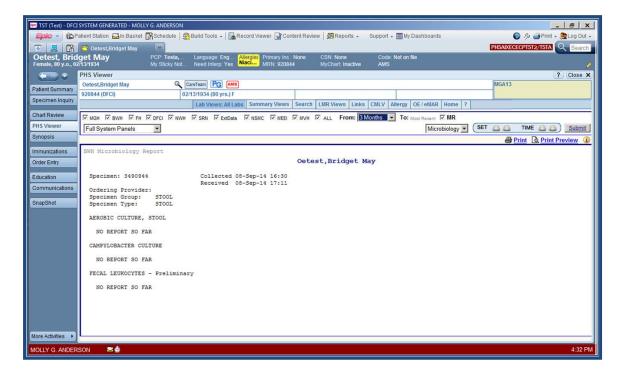
#### Labs:

The Labs view displays test results from the previously listed clinical labs. Lab data is organized into system panels or user-defined panels. Colored icons to the left of panel (test grouping) names indicate the age of the most recent results from that panel. You can view results for specific tests as well as test trending and graphing. Result codes are used to flag abnormal and critically abnormal results.



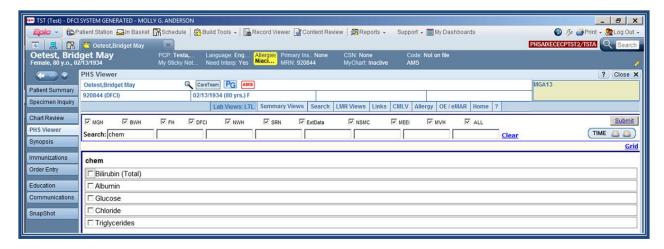
#### All Labs:

The All Labs view displays test results from the previously listed clinical labs and Microbiology. To move through other results for this patient, click the SET button (or click anywhere within the grid and press ENTER). Labs data is organized into system panels or user-defined panels. You can view results for specific tests as well as test trending and graphing. Result codes are used to flag abnormal and critically abnormal results.



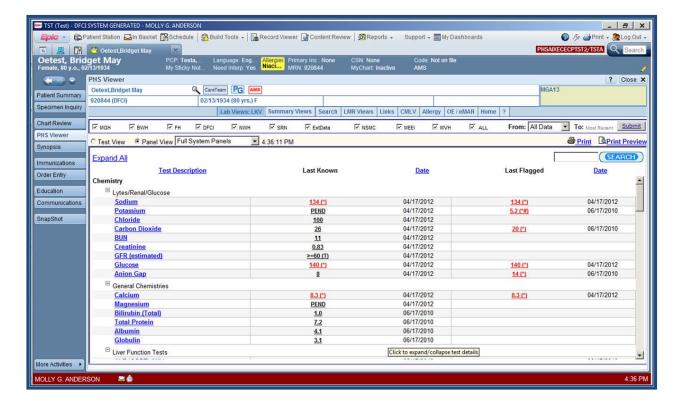
#### Lab Test Lookup:

The Lab Test Lookup view allows you to look up the most recent results for one or more tests from the previously listed clinical labs. You can also view older results by utilizing the scroll bar and the TIME button. To display the trend of results for any test, click its column header. To view trended results as a graph, click the associated link. To display specimen detail, click a specimen date. Result codes are used to flag abnormal and critically abnormal results.



#### Last Known Values:

The Last Known Values view displays the most recent and last flagged results from the previously listed clinical labs. Result codes are used to flag abnormal and critically abnormal results.

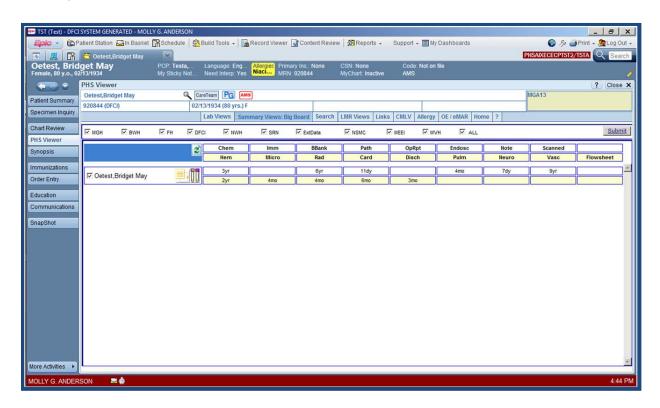


## **Summary Views**

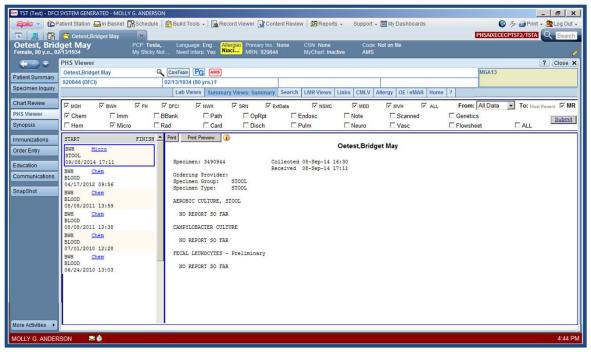


#### **Big Board:**

The Big Board view displays the elapsed time since clinical activity was recorded in each data category or in each data type available. The Big Board displays result data in a grid with data types organized by column and row. If a patient has activity for a data type, a time value (such as "2dy," "12min," and so on) displays beneath the column heading. Values under 31 minutes are highlighted in blue. Values posted today are highlighted in light blue. Click a time value to display result details. To view the Labs view, click . To view all data, click . The Big Board automatically refreshes every two minutes. To manually refresh data at any time, click .



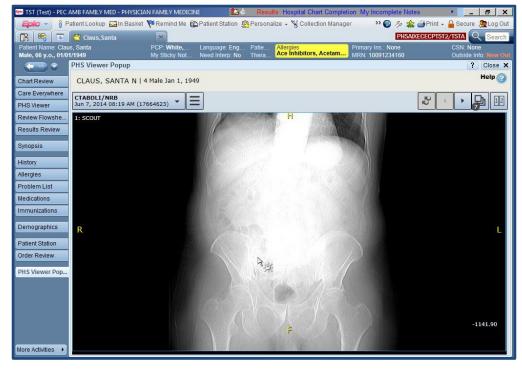
#### **Summary:**



The Summary view displays available lab specimens, reports, and notes for the selected patient. Click any item in the index to display details. Results are listed in reverse chronological order. For lab specimens, result codes are used to flag abnormal and critically abnormal results. For reports, click the Image link (when available) to display images in the associated image viewer.

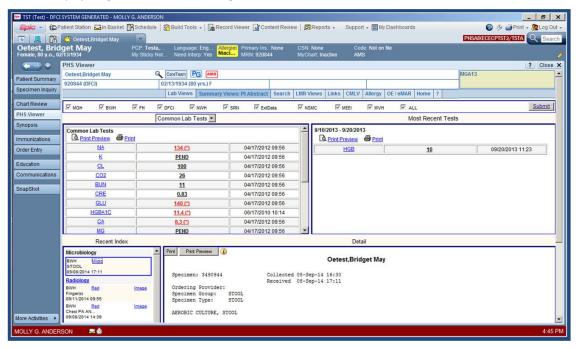
#### **Viewing Images:**

Images associated with reports may be available for online display when a link for "Image" or "Images" displays in the report index. Click the link to display either an index of images for the patient or the associated image (as applicable). For additional information on the image viewer, click in the image title bar. To exit from the image, click Close x in the upper-right corner.



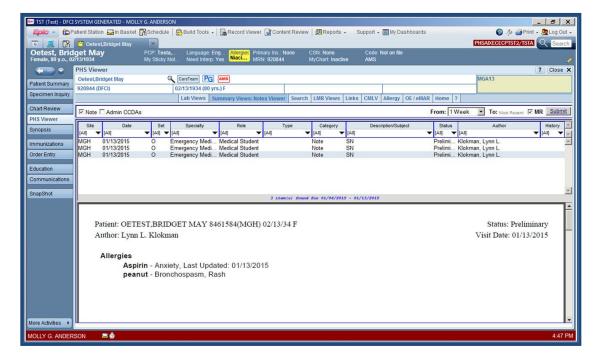
#### **Patient Abstract:**

The Patient Abstract view displays a compilation of labs, reports, and notes for the selected patient. The top section displays two scrolling lists. The list on the left shows results for common lab tests. The list on the right shows results for most recent lab tests. The bottom section displays a scrolling list of the two most recent reports for each data type. Click the Image link (when available) to display images in the associated image viewer.



#### **Notes Viewer:**

The Notes Viewer contains an index of documents filed in the LMR and Document Repository. This includes notes, letters, and consents as well as a limited set of miscellaneous reports. By default, inpatient documents are included from the last week (or up to the most recent); outpatient documents are included from the last 6 months (or up to the most recent). However, you can expand the range, as desired. Column headers can be used to sort or filter the displayed list. To view details for any note, click its line in the list. Or to view details in full-screen mode, right-click the item in the list.



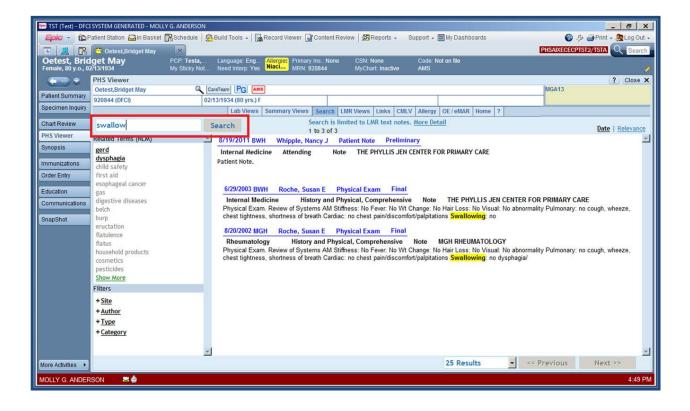
### Search

Use the Search page to search the content of the notes filed for this patient. This includes consult notes, progress notes, nursing assessments, and so on, entered into applications used throughout Partners HealthCare (such as Epic, LMR, and MGH eBridge).

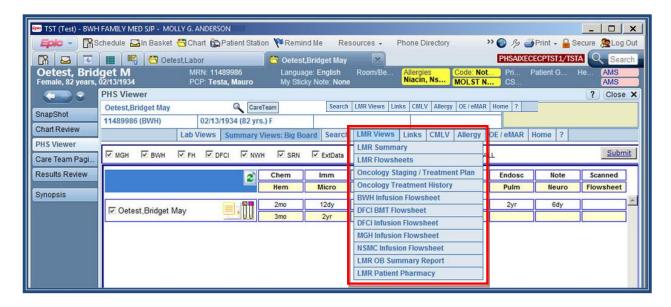
It does not include the following:

- LMR scanned notes
- Private or restricted notes from the LMR or Epic
- Notes from other source systems, such as Op Reports and Discharge Reports

This page can be used to search the text of a document, but not the header information (such as the site or category). Matching terms display as highlighted text within the main panel. Only a brief excerpt displays initially. To see the full text of any note, click the blue heading. Related terms, based on the Health Topics data base from the National Library of Medicine (NLM), display on the left. These terms are automatically searched and included for you and may be helpful to you to refine your search.

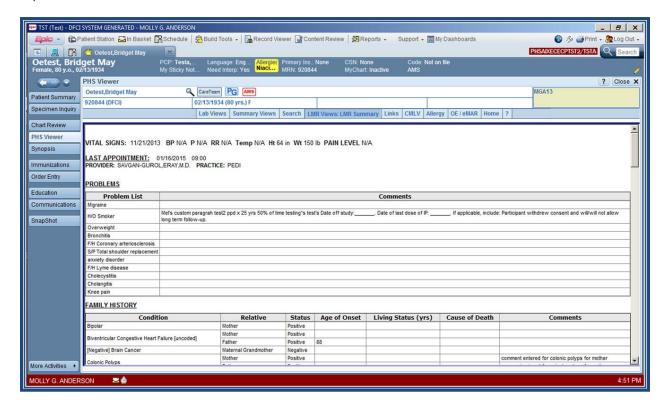


### **LMR Views**



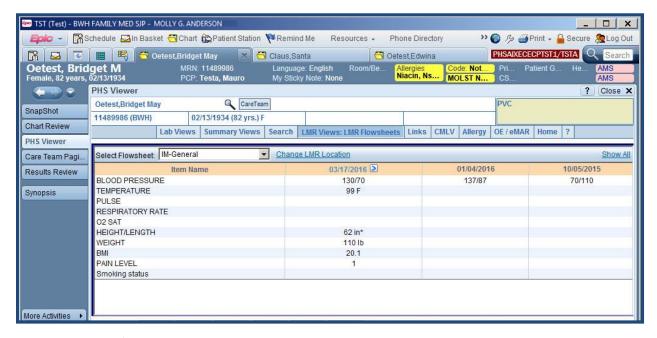
#### LMR Summary:

The LMR Summary displays a summary of information entered into the LMR for the selected patient. This information includes (as available): vital signs, last appointment date, provider name and practice name, active problem list, active procedures list, family history, active allergies list, active medication list, health monitoring information, immunizations, and a To Do List/Reminders List.



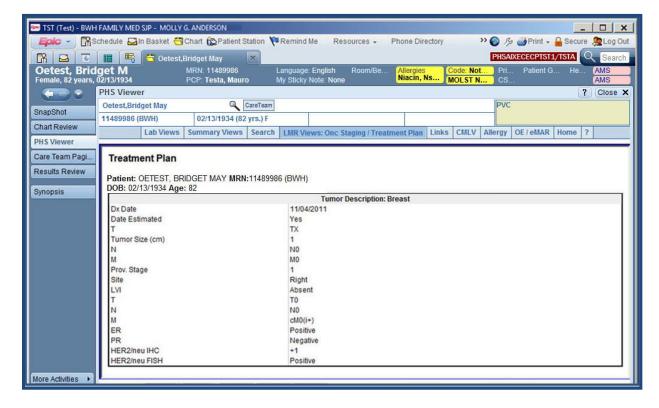
#### LMR Flowsheets:

The LMR Flowsheets view displays flowsheet information that has been recorded in the LMR for the patient. If you have more than one location in the LMR, you can select another location by clicking **Change LMR Location**. You can click the Select Flowsheet drip-down list to select other flowsheets, or click **Show All** to display all flowsheet items recorded for this patient.



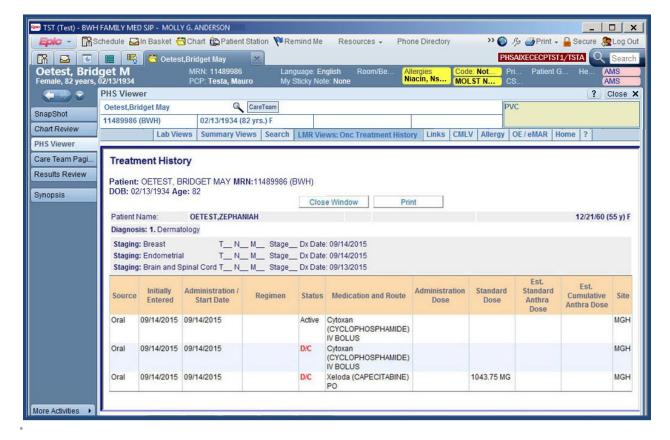
#### **Oncology Staging/Treatment Plan:**

This view displays a summary of oncology staging information that has been recorded in the LMR for the patient across Partners institutions.



#### **Oncology Treatment History:**

The Oncology Treatment History provides a summary of the oncology treatments that have been recorded in the LMR for the patient across Partners institutions. It includes a summary of treatments provided during the previous 5 years.



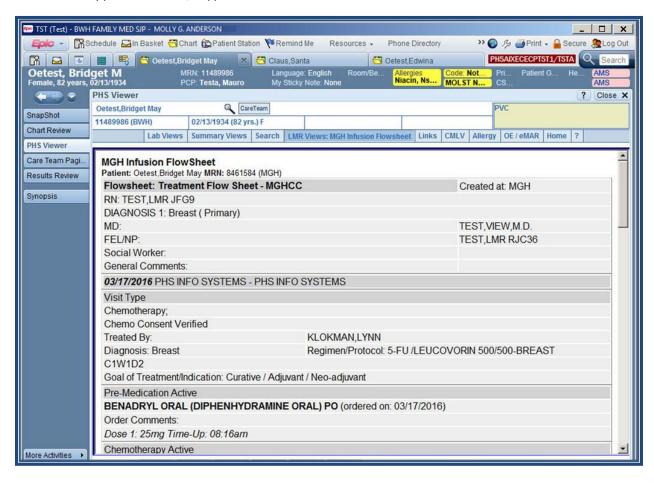
#### **Oncology Flowsheets:**

The LMR Views menu includes the following options for viewing patient visits relating to a chemotherapy regimen or protocol documented in the LMR:

- BWH Infusion Flowsheet
- DFCI BMT Flowsheet
- DFCI Infusion Flowsheet
- MGH Infusion Flowsheet
- NSMC Infusion Flowsheet

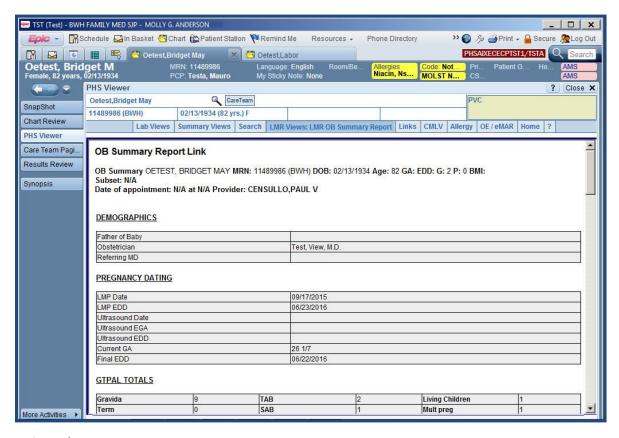
These flowsheets include a wide variety of record and assessment information including a medications list and administration record, vital signs, labs, intake/output totals, patient assessment, as well as disposition, teaching and nursing notes.

The DFCI Infusion Flowsheet displays information regarding patient visits relating to a bone marrow transplant documented within the LMR by providers at DFCI, if applicable.



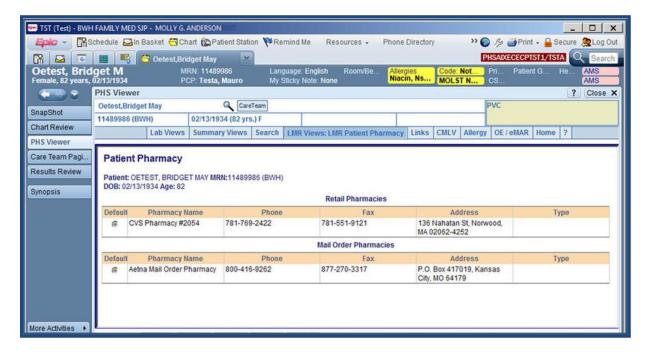
#### **OB Summary Report:**

The OB Summary Report provides access to clinical data on obstetric patients documented within the LMR, if applicable.



#### **Patient Pharmacy:**

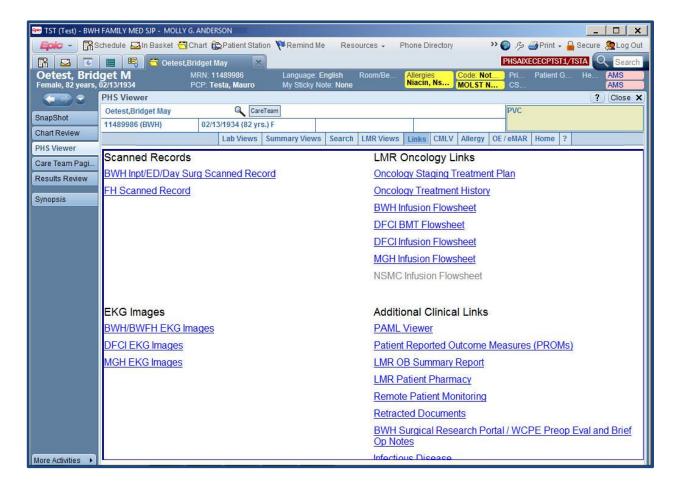
This view displays retail and mail order pharmacies entered by LMR users for this patient. The pharmacy indicated as the default is the one used when LMR users electronically send prescriptions.



## **Links Page**

The Links page displays a list of links to commonly-used clinical applications and retracted documents, organized by category. Active links are underlined and may be either blue or purple. Clicking an active link allows you to access the associated clinical application and view patient data (if available). Inactive links indicate that the patient does not have an MRN for the site associated with the link. Inactive links are not clickable.

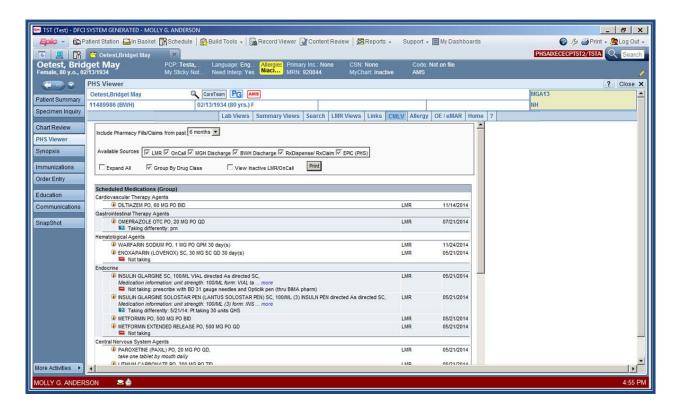
Note: You may need additional authorization to access certain applications via the Links page.



### **CMLV (Consolidated Medications List Viewer)**

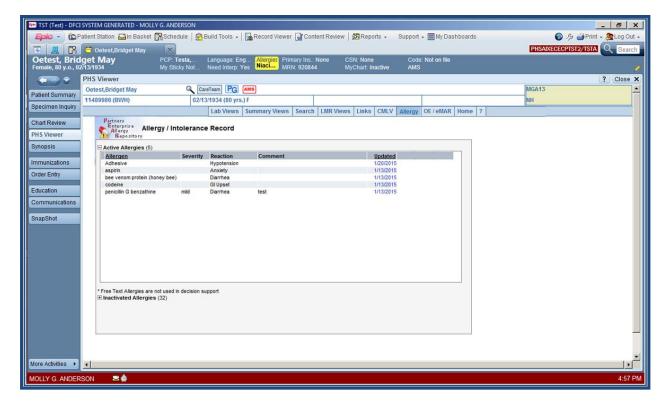
The Consolidated Medications List Viewer (CMLV) lists all current and inactive medications for the patient across multiple Partners platforms, sorted by drug class. This list includes medications from the following applications: OnCall, LMR, recent MGH discharges, and recent BWH discharges. It also includes medications from insurance claims and commercial pharmacy fills (only if you indicated that patient consent was received) as well as LMR Prescription History for active and Inactive medications. Current medications from Epic will also be included. To present a clearer view, duplicate medications are nested within the most recent instance. Click the to display older instances for specific medications, or click the Expand All check box to show older instances for all.

- To change the range from 6 months to 3 months or 12 months, click the associated drop-down list and make your choice.
- To sort the list by date, click to clear the Drug Class check box. You can also sort on any column by clicking the column header.
- To filter by any source, click the associated check box. For example, click Oncall to display only Oncall medications.
   Default is all sources.
- To include inactive medications from the LMR and MGH OnCall application, click the associated check box.



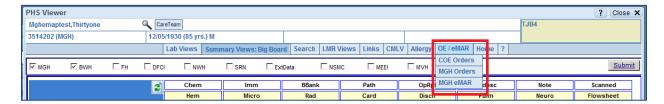
# Allergy (Manager)

The Allergy view displays the patient's active and inactive allergies and reactions that have been recorded in the Partners Enterprise Allergy Repository (PEAR). The Allergy Manager allows the user to see complete history for each allergy.



### **OE /eMAR Views**

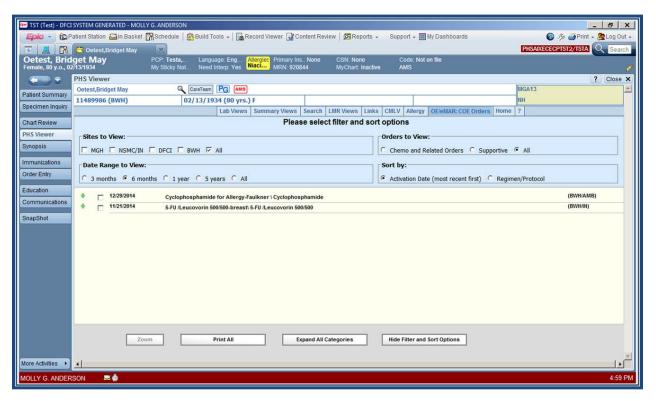
The OE/eMAR Views include COE Orders and MGH Orders historical views, and MGH eMAR historical overviews and reports.



#### **COE Orders:**

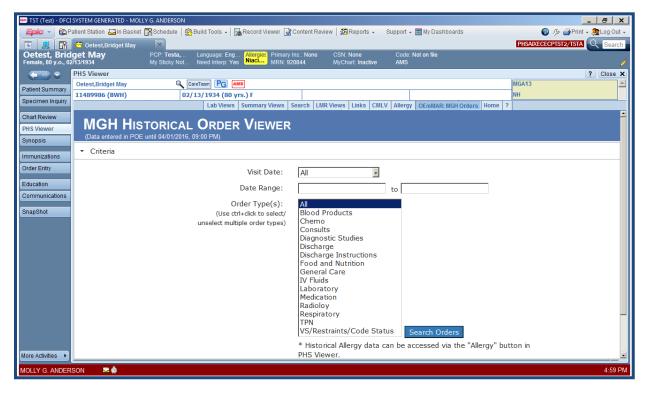
The COE Orders page includes a list of all active chemo order sessions from applicable sites (the default view is for the past six months). This also includes chemotherapy and chemo-related (chemo sessions #2 and #3) orders as well as non-chemo (session #1) orders. Orders are sorted by activation date, most recent to oldest. You can change the time frame, update the filter and sort options, as well as display order details.

Note: Historical data accessible through the COE Viewer will only be available for sites that currently order chemotherapy through the COE application. This includes chemotherapy and chemo-related orders from sites: MGH, NSMC/IN, DFCI, and BWH/FH. Users from all other Partners sites will still have access to the COE Orders page within the PHS Viewer, but results will only render from the sites listed above.

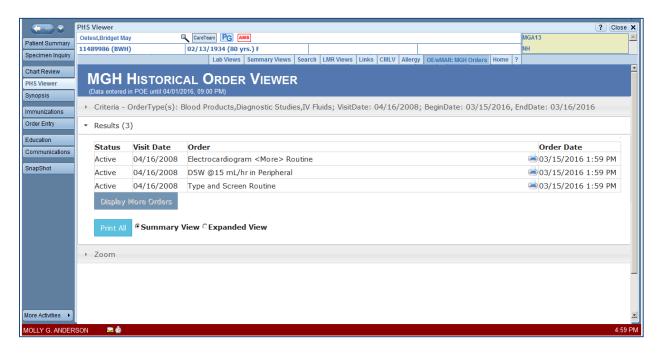


#### **MGH Orders:**

The MGH Historical Order Viewer allows you to search for any orders entered in Provider Order Entry at MGH before the Epic cutover time of 9:00 p.m. on April 1, 2016. You can limit the search to one or more visits, a range of dates, and one or more types of orders.

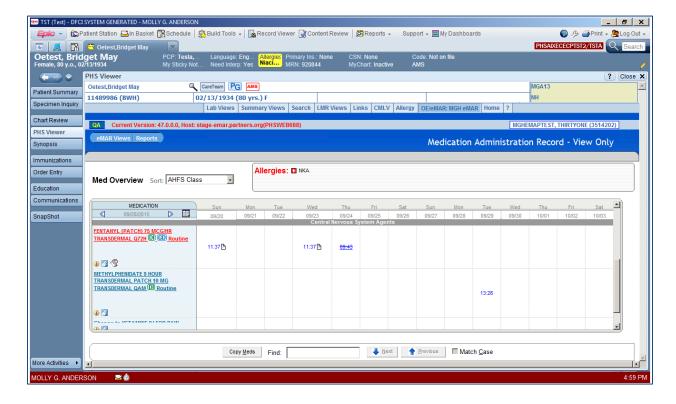


Searches result in a list of orders matching the criteria, in summary view. You can print the entire list, or individual orders, in either the summary or expanded format. Clicking an order in the list automatically displays a detailed view.



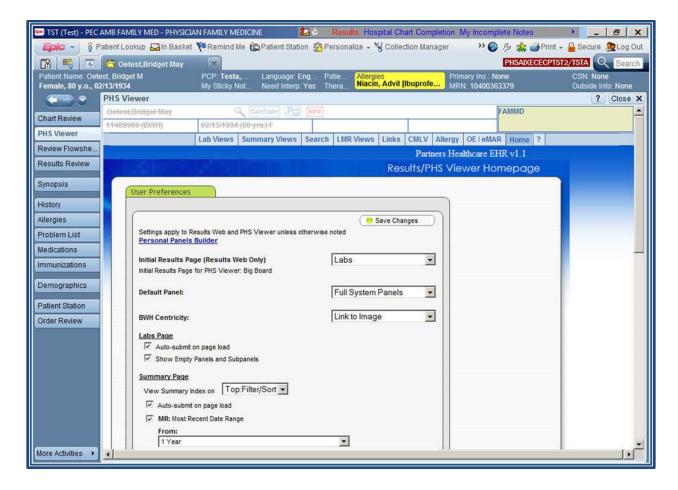
#### MGH eMAR:

The MGH eMAR page includes the Medication Overview and Chemotherapy Overview, with access to administration information, pain scales, lab and fingerstick results, and chemotherapy verification signatures, as well as all of the eMAR reports for both individual patients and care units.



## **Home Page**

The Home page allows the user to set preferences in both the PHS Viewer and the Results Web application. It also allows you to launch the Personal Panels Builder application to create personal panels of tests for use with Labs, All Labs, Last Known Values, and Patient Abstract views. Options allow you to modify the default settings for several views, including Labs, Summary, Big Board, Patient Abstract, All Labs, Last Known Values, and Notes.



# ? (Help)

Displays a pop-up window containing specific details for the current page the user is viewing in the workspace. For example, if you are on the Big Board view and click the? button, a window providing details about Big Board displays. The overview for each page contains a brief description of that view within the PHS Viewer as well as instructions regarding available options.

